

WACHTELL, LIPTON, ROSEN & KATZ

51 West 52nd Street
New York, New York 10019
Telephone (212) 403-1000
Facsimile (212) 403-2000

Attorneys for JPMorgan Chase Bank, N.A.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,)	Case No. 08-13555 (JMP)
)	
Debtors.)	
)	
)	
LEHMAN BROTHERS HOLDINGS INC. and)	Adversary Proceeding
OFFICIAL COMMITTEE OF UNSECURED)	
CREDITORS OF LEHMAN BROTHERS)	No. 10-03266 (JMP)
HOLDINGS INC.,)	
)	
Plaintiff and)	
Plaintiff Intervenor,)	
)	
-against-)	
)	
JPMORGAN CHASE BANK, N.A.,)	
)	
Defendant.)	

RULE 7007.1 STATEMENT

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure and to enable Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel of record for JPMorgan Chase Bank, N.A., a private non-governmental party, certifies that the following publicly held company owns 10% or more of the party's stock:

JPMorgan Chase & Co.

Dated: New York, New York
August 25, 2010

Respectfully submitted,

WACHTELL, LIPTON, ROSEN & KATZ

By: /s/ Paul Vizcarrondo
Paul Vizcarrondo, Jr.

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